



## Incentives Information – Checklist

*Providing an educated guess on whether your company will qualify for state or local incentives requires some basic information. Please provide answers that are applicable to the project so we can help you learn if you're eligible. The more information you provide us, the better our prediction will be.*

*Please note that although Charlotte Chamber staff can provide an **opinion** on project eligibility, the ultimate decision resides **with elected officials**.*

- ✓ **Number of jobs** to be created (all positions, including relocating employees and local hires) and **timetable for creation** of those jobs: \_\_\_\_\_
- ✓ **Average salary** (all jobs, including executive management): \_\_\_\_\_
- ✓ **Total investment in fixed assets:** machinery, equipment, telecom systems, computer hardware, capitalized software, furniture and fixtures and anything else that would go on the company's books and be subject to local business personal property taxes. Please include the depreciated book value of any used fixed assets that would be moved to the new facility from another state: \_\_\_\_\_
- ✓ **Total investment in real property:** cost of new building and site infrastructure, excluding land: \_\_\_\_\_  

If company leases or buys an existing building, state the value of improvements: \_\_\_\_\_
- ✓ **Approximate timetable for investment in fixed assets** (business property & real property): \_\_\_\_\_
- ✓ **Locations under consideration** for the project: \_\_\_\_\_
- ✓ **Projected new power load (kW)** that would be added to the local power system: \_\_\_\_\_
- ✓ The **number of workers requiring formal training:** \_\_\_\_\_
- ✓ If R+D will be performed in the new facility, the **estimated annual R+D expenses:** \_\_\_\_\_

**Amount incurred at or in conjunction with a college or university** located in North Carolina: \_\_\_\_\_

- ✓ **Number of existing employees relocating** under a company-subsidized relocation package (coverage of moving expenses): \_\_\_\_\_
- ✓ **Number of employees who will be hired locally:** \_\_\_\_\_

Of these, **number of medium- to lower-level positions** for which free recruitment and screenings services from the NC ESC might be applicable: \_\_\_\_\_